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This announcement, for which the directors (the “Directors”) of Excel Technology International Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, there are no other matters the omission of which would make any statement herein or this announcement misleading.

Excel

TECHNOLOGY

EXCEL TECHNOLOGY INTERNATIONAL HOLDINGS LIMITED

(志鴻科技國際控股有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8048)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting of Excel Technology International Holdings Limited (the “Company”) will be held at 5/F., 663 King’s Road, North Point, Hong Kong on 31 May 2012 (Thursday) at 2:30 p.m. for the following purposes of considering and, if thought fit, passing with or without amendments, the following resolution as ordinary resolution:

ORDINARY RESOLUTION

“THAT each of the following agreements and the respective transactions contemplated thereunder be and are hereby approved: (i) the agreement in relation to the sale and purchase of the First Property to be entered into between Excel Technology International (Hong Kong) Limited (a wholly-owned subsidiary of the Company) as vendor and Mrs. Zee Chan Mei Chu, Peggy (or an associate (as defined in the GEM Listing Rules) of her as she may designate) as purchaser; and (ii) the agreement in relation to the sale and purchase of the Second Property to be entered into between Excel Technology International (Hong Kong) Limited (a wholly-owned subsidiary of the Company) as vendor and Ms. Leung Lucy, Michele (or an associate (as defined in the GEM Listing Rules) of her as she may designate) as purchaser (collectively, the “Disposal Agreements”) (a copy of each of the draft Disposal Agreements has been produced to this meeting and marked “A” and “B” respectively, and initialled by the Chairman of

* *For identification purpose only*

this meeting for identification purpose) **AND THAT** the directors of the Company be and are hereby authorised to sign, execute and deliver the Disposal Agreements and/or any agreements, assignments, deeds, instruments and/or any other documents in connection with the Disposal Agreements (and, where necessary, to affix the seal of the Company on them in accordance with the bye-laws of the Company) or to cause the Disposal Agreements and/or such agreements, assignments, deeds, instruments and/or any other documents in connection with the Disposal Agreements to be signed, executed and delivered, to make such amendments and changes to them and to enter into, do and/or take all such actions, steps, deeds and things in such manner and to sign all documents as they may deem necessary, desirable or appropriate to give effect to the Disposal Agreements and the transactions contemplated thereunder or otherwise in connection with the Special Deal. Words and expressions in this resolution shall bear the same meanings as those defined in the circular dated 9 May 2012.”

By Order of the Board
Excel Technology International Holdings Limited
Fung Din Chung, Rickie
Executive Director

Hong Kong, 9 May 2012

Registered Office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head Office and Principal Place of Business in Hong Kong:

5/F., 663 King's Road
North Point
Hong Kong

Notes:

1. A member entitled to attend and vote at the special general meeting convened by the above notice is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
2. To be valid, a form of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for the holding of the Special General Meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude a member from attending and voting in person.
3. If two or more persons are joint holders of a share of the Company, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the other joint holder(s). For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this notice, the directors of the Company are as follows:

Zee Chan Mei Chu, Peggy (*Executive Director*)

Fung Din Chung, Rickie (*Executive Director*)

Leung Lucy, Michele (*Executive Director*)

Ng Wai King, Steve (*Executive Director*)

Ip Tak Chuen, Edmond (*Non-executive Director*)

Cheong Ying Chew, Henry (*Independent Non-executive Director*)

Chang Ka Mun (*Independent Non-executive Director*)

Wong Mee Chun (*Independent Non-executive Director*)

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the date of its posting and on the website of the Company at www.excel.com.hk.